

## **Session Notes**

"Getting Conservation Work Done in Our District/Field Office" Whitman Conservation District / NRCS Field & Area August 24, 2006 – Noon to 4:30 pm

Greatest accomplishment we will have in our field office this coming year:

- § Conservation on satisfied customer's land
- § Providing professional service
- § Complete the buffer workload
- § Getting ahead of workload getting current
- § Better communication to meet the mutual goals of getting conservation on ground
- § Good customer service get back to customer service orientation instead of just programs
- § Clear communication between one another and out of office
- § Better image in the public
- § No duplication in carrying out a comprehensive conservation program
- § Be caught up in work
- § Having employees trained consistent message, etc
- § Smooth EQIP signup with no changes

Use this as a statement, for annual planning, objectives, goal setting, as a checklist for periodic review and improvement

Ground Rules:

- § Give & receive respect
- § Address issues
- § Look for solutions
- § Don't be afraid to speak up
- § Pull your own weight

Use: not only today but in the future, accountability check

Characteristics of Productive NRCS / Conservation District Field Office Operations:

- § Customer service oriented calling people back, follow through with things you are going to do – greet with a smile, always having someone up front to meet the customer, saying please and thank you
- § Knowledgeable staff that knows programs and solutions
- § Can locate resources within the office eg soils information, customer files,
- § Coordinated operation goals
- § Team players willingness to help others
- § Consideration of others in open office setting courteous, respect, tolerance, forgiveness
- § Respect workload of others and agencies
- § Equality between agencies not one better than the other
- § Consistency in office operations everybody following common rules, procedures, logistics
- § Good communication internal and external customers working together understanding what is being said, active listening, continuing process of communication

Washington State Conservation Commission ray.ledgerwood@scc.wa.gov or 208.301.4728 Thursday, April 17, 2008 Characteristics of Productive NRCS / Conservation District Field Office Operations: (continued)

- § Not hearing when not appropriate
- § People in the office with a variety of experience more effective
- § Clear chain of command in each organization
- § Most effective when there is a shared office NRCS / District
- § NRCS listens to districts on resource priorities
- § Clear expectations of what we do workload, logistics, programs
- § Higher ups are aware of the goals and what is going on in the field office
- § Personal responsibility followed as a professional for conduct, dress, appearance, office cleanliness, break room cleanliness, vehicle maintenance and cleaniness
- § Results on the land

Use this information above for office goals, compare to where we are now to where we want to be, get money and people

## Action Register - Colfax Field Office

August 24, 2006

Action	Target Dates	Responsible
Telephone § Get the voicemail system installed	Follow up with ITS by September 30	Rich Riehle & Rich Edlund
<ul> <li>Messages</li> <li>§ All use the same form for message pad – include date, time, person (spelled correctly) that called or came to see you, call back number, and initial</li> <li>§ Utilize the message delivery place memo.</li> </ul>	By August 25	Each person for using Ann Ensley on supply
Interagency Support & Communication § Colfax Field Office staff meet together to discuss what we need to get done and who is going to do what, schedules, priorities, workload, resolution of issues - once a month for no more than an hour	Each month 1 <sup>st</sup> Monday of month September 11 <sup>th</sup> start	David Jones – September Dennis – October Emily - November Rotate each month – plan & facilitate
Individual Responsibility § Create an understanding what a professional and efficient field office working environment is; and the individual responsibility for how to get there - Utilize the listing of characteristics of a productive district / NRCS Field Office Operations as guidelines.	Start immediately, review progress monthly	Each person
<ol> <li>Issues Resolution Procedure</li> <li>Go first to the individual in a professional way if something bothers you – try to work it out</li> <li>If office general issue or an anonymous approach then bring to monthly meeting through the organizer /facilitator – use the written standard office policies / procedures</li> <li>If issue not resolved, then move to official channels – through NRCS DC and/or District Manager</li> <li>If issue not resolved - performance and disciplinary protocol – NRCS and/or District</li> </ol>	Start immediately	Each person
Office Logistics: § Have standard office policies & procedures that everyone understands and	September 11	Ann Ensley

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implements.		
Office Logistics:	On-going	Kimberly Morse
S Develop a written set of basic office etiquette & customer services skills		
Office Logistics:	October 15	Rich Edlund
§ Identify a way to have & fund a full time front office person for customer contact (need for ½ time funding)		
Office Logistics:	October 15	Dennis Roe
§ Research soft tone bell on front door		
Office Logistics:	October 31 to	Rich Edlund
§ NRCS File system will be established	identify the system	
Office Logistics:	??	Rich E & Rich R
§ Consider office space organization		
Management:	October 31	Rich Edlund & Rich
§ Define in writing the responsibilities for and designate a senior conservationist		Riehle, and Georgie
for the field office for informational, technical guidance.		Leinweber
Management:		
§ Have DC attend each of monthly meetings		